

Notice of Intent - Recovery Zone Bonds

Reference: Executive Order of the Governor of the Commonwealth of Virginia,
dated September __, 2009

[Due no later than Monday, November 2, 2009]

Attn:

Hand Deliveries

Patrick Henry Building
1111 East Broad Street
Richmond, VA 23219

U.S. Mail

P.O. Box 1475
Richmond, VA 23218

To Whom it May Concern –

A. Mandatory

1. Locality: _____
2. Locality's Recovery Zone Limitation for:
 - a. Recovery Zone Economic Development Bond Allocation: _____
 - b. Recovery Zone Facility Bond Allocation: _____
3. Locality expresses its intent to use the following amounts of its:
 - a. Recovery Zone Economic Development Bond Allocation: _____
 - b. Recovery Zone Facility Bond Allocation: _____
4. Locality elects to waive the following amounts of its:
 - a. Recovery Zone Economic Development Bond Allocation: _____
 - b. Recovery Zone Facility Bond Allocation: _____

B. Optional: As attachments hereto, the Locality provides the following information, if any: a description of the project or purpose to be financed with proceeds of the issuance of Recovery Zone Bonds, the issuer thereof and participants therein, and the expected schedule for such project or purpose, and issuance.

On behalf of the Locality, the undersigned duly authorized official¹ of the Locality, hereby certifies on behalf of the Locality that it has read the above-referenced Executive Order of the Governor, dated September __, 2009, is familiar with the matters therein, and is authorized by the Locality to make this filing and to discuss the matters herein.

By: _____
Signature of Authorized Official

Name (please print) _____

Title _____

Locality Address _____

Phone Number of Authorized Official: _____

Email address:

Date _____, 2009

¹ Authorized official shall mean the chief executive officer, and if not available, the highest elected official.